



AE: Wendy Hughes

Broker Recertification Form

Broker Company Name: _____

Address: _____

City, State Zip: _____

Broker of Record / Principal Name: _____

Main Contact: _____
Name Phone Email address

RE: Annual Recertification

1. Any changes in ownership, addresses or licensing structure Yes No
If yes, please explain: _____

2. Have you, your company or an affiliate ever been removed from a Lender, investor or private mortgage insurance company's "Approved" list? Yes No
If yes, please explain and attach: _____

3. Have you, your company or an affiliate ever been disciplined by a local, state, or federal regulatory agency? Yes No
If yes please explain: _____

4. Return completed form with Profit and Loss Statement and Balance Sheet for 2024 & 2025 YTD. Financials must be signed by the broker of record or a principal of the company.

5. Complete fillable **PSB TPO Connect List of Loan Officers and Key Personnel** form with all current personnel (link provided in email) or attach your own list.

6. 2024/2025 YTD volume

Volume	#	\$	%
Conforming			
Jumbo Prime			
Non-QM			
VA / FHA			
HELOCs / 2nd			
Total Volume 2024/2025 YTD			

7. Do you use LoanSifter? Yes No _____ Other

Please return the requested documentation with your Annual Recertification Form by email

SFRBrokerAdmin@myprovident.com:

Broker / Principal Signature

Date